



ODYSSEY<sup>®</sup>  
**eFileCA**

# Odyssey eFileCA Overview

Attorneys and Legal Professionals



# Agenda

eFileCA Overview

Filing Mechanics

Q & A

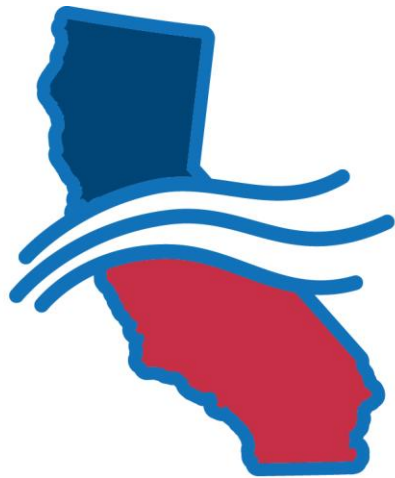
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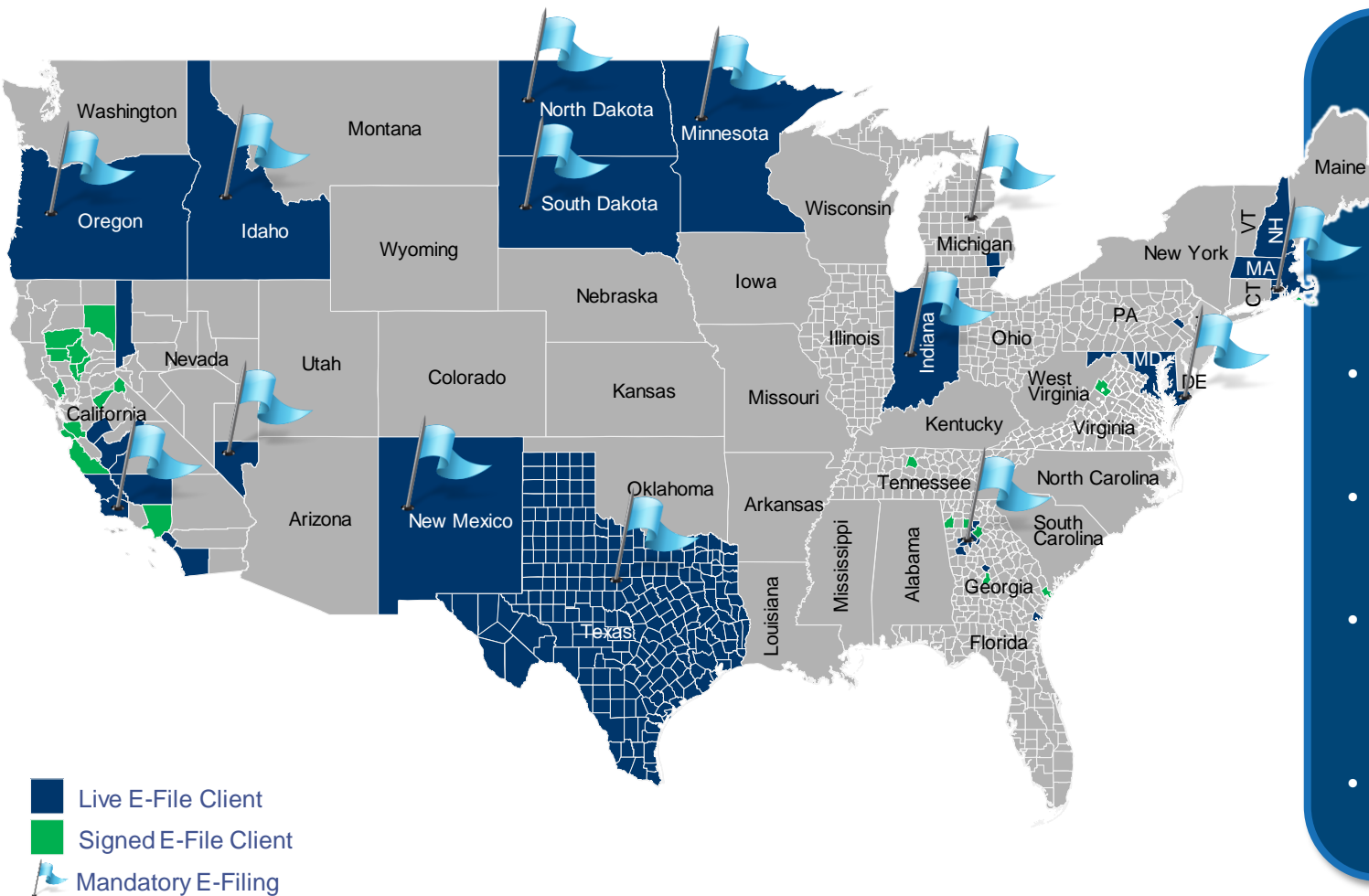
# Odyssey eFileCA



ODYSSEY<sup>®</sup>  
eFileCA

- E-Filing manager for the Santa Cruz Superior Court
- Multi-court system that provides a unified filing experience through one e-filing portal
- Powered by Tyler Technologies

# Tyler E-Filing Footprint

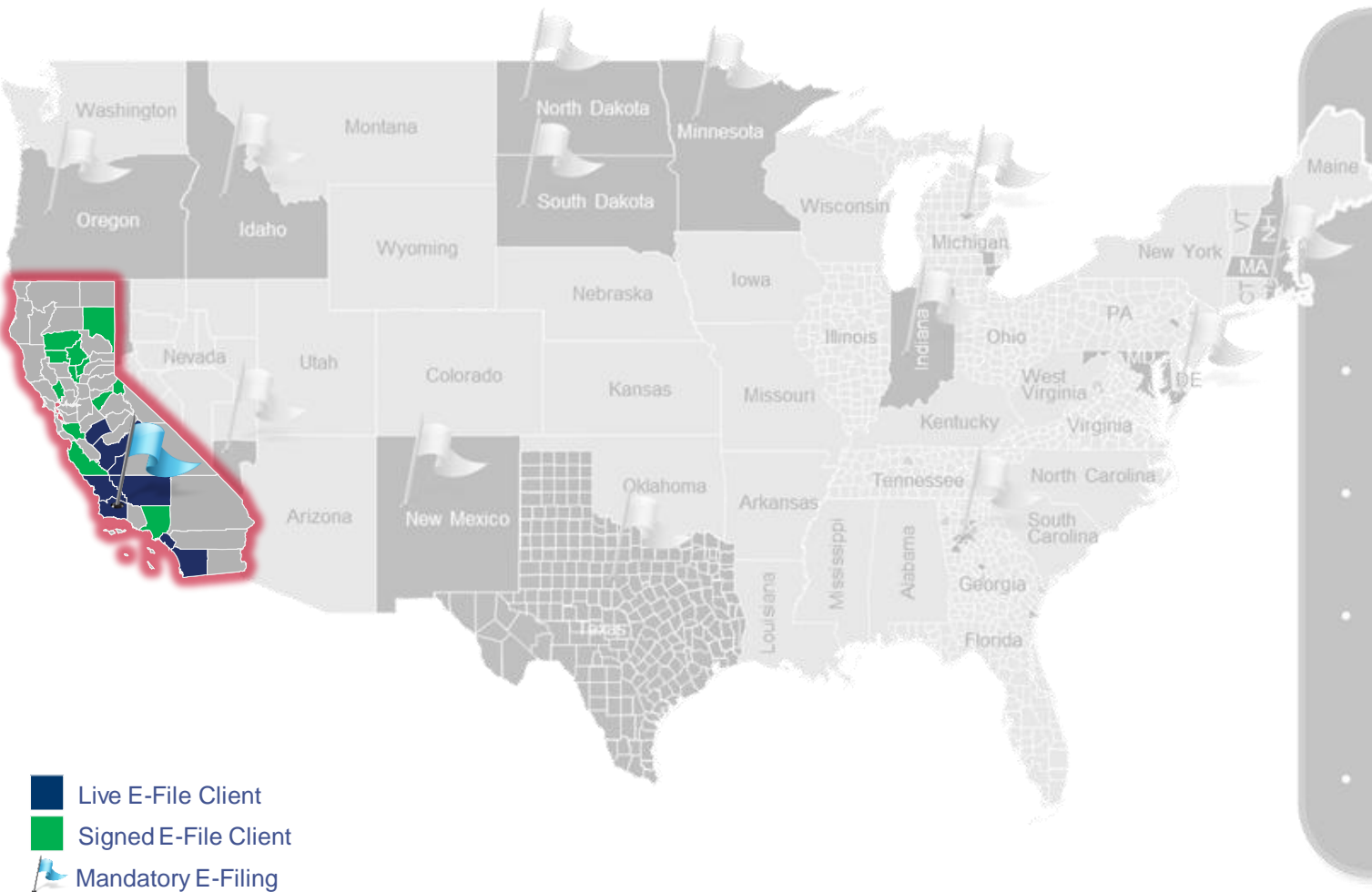


## Summary:

30% of U.S. population served by Tyler e-filing solutions

- Contracts w/in 18 states; live in 16
- E-filing mandatory in 13 states
- Integrated with >50 3rd party companies
- Processing 75k filings per day

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# CA E-Filing Today

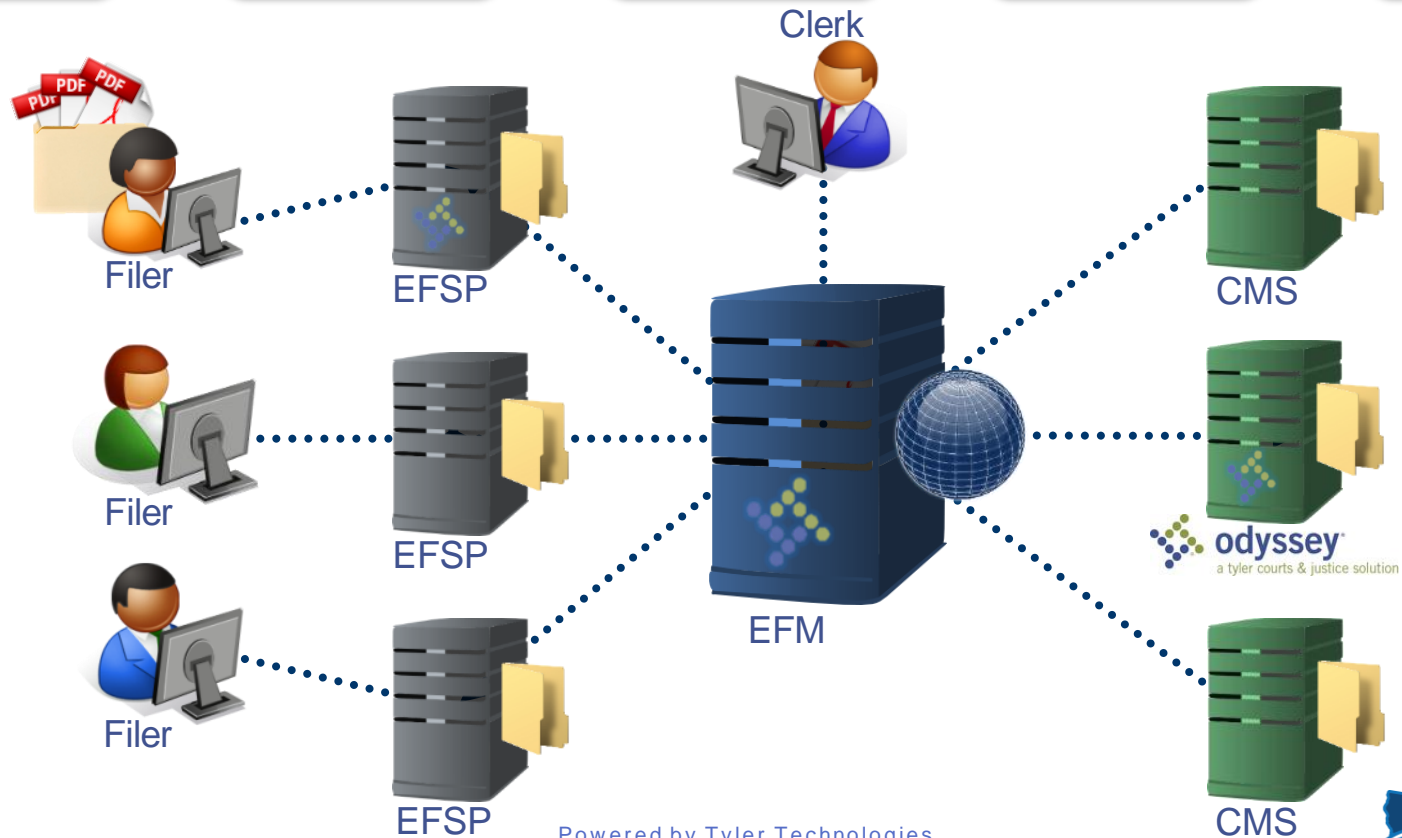
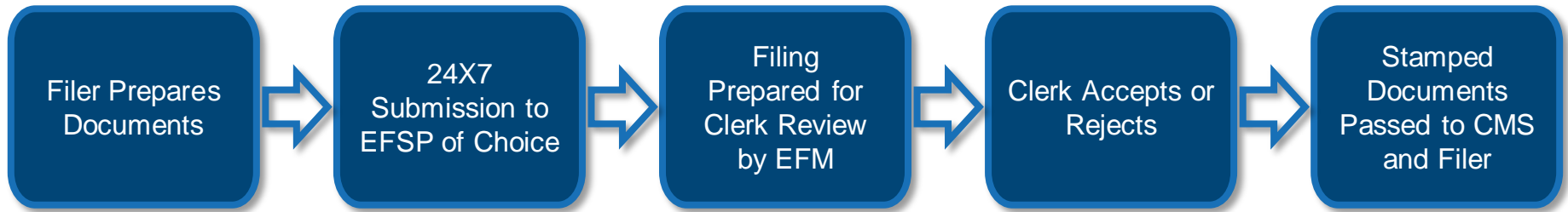


- Live E-File Client
- Signed E-File Client
- Partially Live E-File Client
- Mandatory E-Filing

## Summary:

- Contracts in 22 Courts for e-filing and e-service
- 8 Courts live today;
  - San Luis Obispo: Live (Mand.)
  - Kern: Live
  - Kings: Live
  - Merced: Live
  - Santa Barbara: Live (Mand.)
  - Fresno: Live
  - San Diego: Live (with DCSS only)
  - Orange: Live (with DCSS only)

# Odyssey eFileCA Overview





# EFSP Landscape

## Summary:

- 13 organizations expressed their intent to become an EFSP
- Each organization must apply and undergo certification
- EFSP on-boarding class held on 5/28/2015
- EFSP Certification Process informational meeting was held on 8/18/2015
- Expect increase in available EFSPs in coming months

Organization	Status
<a href="#"><u>eFileCA</u></a>	Certified
<a href="#"><u>Green Filing</u></a>	Certified
<a href="#"><u>One Legal</u></a>	Certified
<a href="#"><u>FileTime</u></a>	Certified
<a href="#"><u>Turbo Court</u></a>	Certifying
<a href="#"><u>AMS Legal</u></a>	In Progress
<a href="#"><u>Commercial Process Serving</u></a>	In Progress
<a href="#"><u>DDS Legal</u></a>	In Progress
<a href="#"><u>E-Legal Services</u></a>	In Progress
<a href="#"><u>First Legal</u></a>	In Progress
<a href="#"><u>Rapid Legal</u></a>	In Progress
<a href="#"><u>The Justice People</u></a>	In Progress
<a href="#"><u>Tristar Software</u></a>	In Progress
<a href="#"><u>United Process Servers</u></a>	In Progress

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# Example E-Filing Process

1

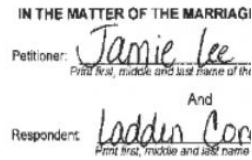
## Case Information



- Location
- Category
- Type
- Attorney
- Payment Account

2

## Parties



- Required Parties
- Contact Information
- Additional Parties

3

## Filings



- Filing Codes
- Upload Documents

4

## E-Service



- Select Service Contacts

5

## Review



- Verify Location
- Verify Data Entry

## Prerequisite Setup



- EFSP Registration
- Payment Account Setup

4 PETITION

Lead Document (Lead)

Edit Verify Parties

Case Information

Location Travis  
 Description Family  
 Category Divorce  
 Type Not Created  
 Judge

Envelope # 00000295

Submit Date Mar 05, 2013 5:33:28 PM  
 Docket Date Mar 05, 2013 5:33:28 PM  
 Filing Attorney Tim Schauer  
 Payment Account VISA

Filer Information

New Parties

Petitioner Jamie Lee Gillespie  
 5016 North Mockingbird Lane  
 Addison, Texas 75093  
 Attorney: Tim Schauer  
 Respondent Ladden Corey Gillespie  
 1908 Lone Grove Dr.  
 Frisco, Texas 75035

Fees

Responsible Party	Jamie Lee Gillespie
Convenience Fee	\$16.00
Total Court Case Fees	\$0.00
Total Court Filing Fees	\$217.00
Total Filing & Service Fee	\$5.00
Grand Total	\$238.00

Filing Information

Filing Comments

Div petiton.pdf [Original] [PDF]

Description Div petiton.pdf



3/5/2013 5:33:28 PM

Cause Number: \_\_\_\_\_  
(The Clerk's office will fill in the Cause Number and Court Number when you file this form.)

IN THE MATTER OF THE MARRIAGE OF

Petitioner: Jamie Lee Gillespie In the 243<sup>rd</sup>  
Print first, middle and last name of the spouse filing for divorce. (Court Number)  
 And  
 Respondent: Ladden Corey Gillespie  District Court  County Court of  
Print first, middle and last name of other spouse. Demo County, Texas

Original Petition for Divorce

Print your answers.

Parties

My name is: Jamie Lee Gillespie  
First Middle Last

I am the **Petitioner**. I am filing this Petition for Divorce.

The last three numbers of my driver's license number are 660. My driver's license was issued in (State) TX.  
 or  I do not have a driver's license number.

The last three numbers of my social security number are: 736  
 or  I do not have a social security number

My spouse's name is: Ladden Corey Gillespie  
First Middle Last

My spouse is the **Respondent**.

1. Discovery Level

The discovery level in this case, if needed, is:

- Level 1. Check here if you and your spouse do not have children under 18 or a disabled child of any age, the wife is not pregnant, and you have less than \$50,000 in property.
- Level 2. All other couples check here.

2. Jurisdiction

County of Residence

(Check all boxes that apply.)

- I have lived in this county for the last 90 days.
- My spouse has lived in this county for the last 90 days.

You cannot file this form until you or your spouse have lived in the county where you are asking for a divorce for the last 90 days, and in Texas for the last six months.

John Adams

<<CaseNumber>>

# Common Reasons for Returns

## Incorrect Case Number and/or Location

CAUSE NO. \_\_\_\_\_

CHRIS WILLIAMSON	VS	IN THE DISTRICT COURT
VS		203 <sup>RD</sup> DISTRICT
ADAM EARNHEART		DENTON COUNTY, TEXAS

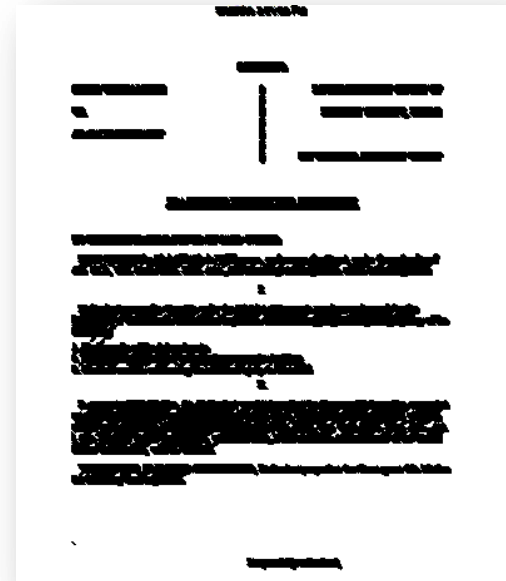
Edit Verify Parties

Case # DC-2013-CV-0010

Location	Denton District Clerk
Description	
Category	Civil
Type	Contract/Debt and Money Due
Status	Not Created
Judge	

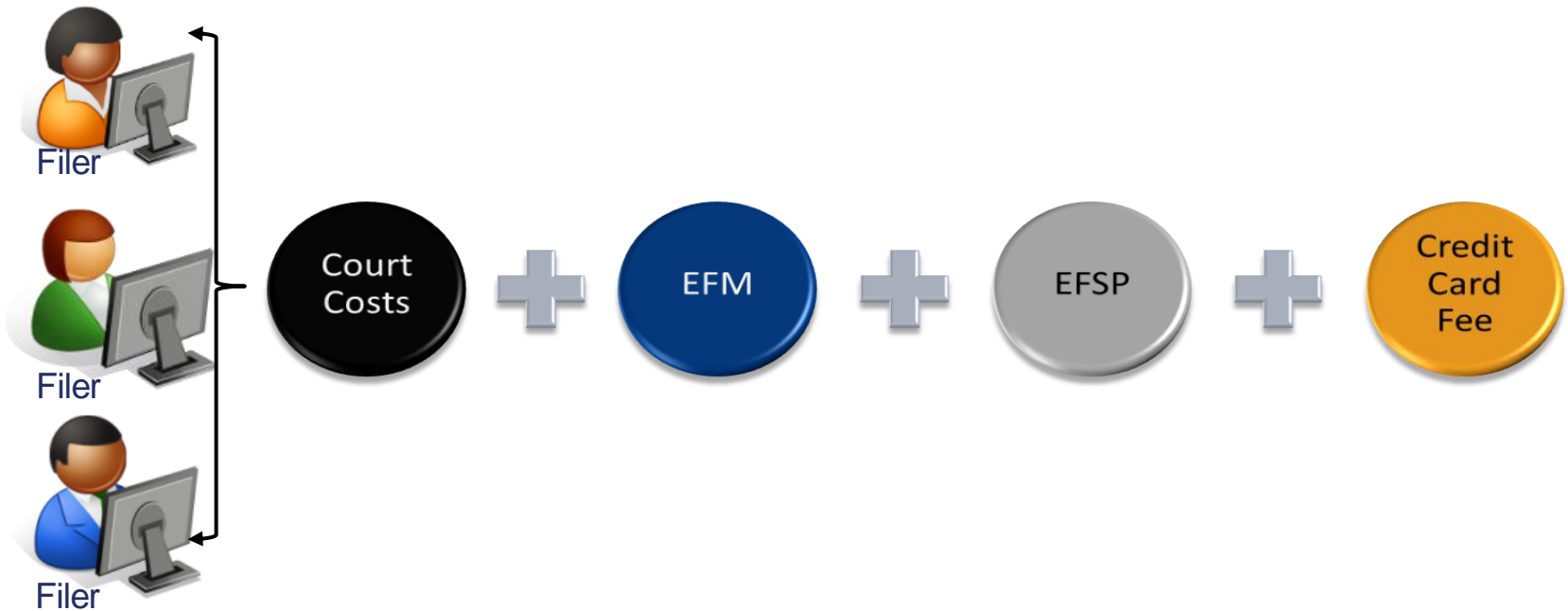
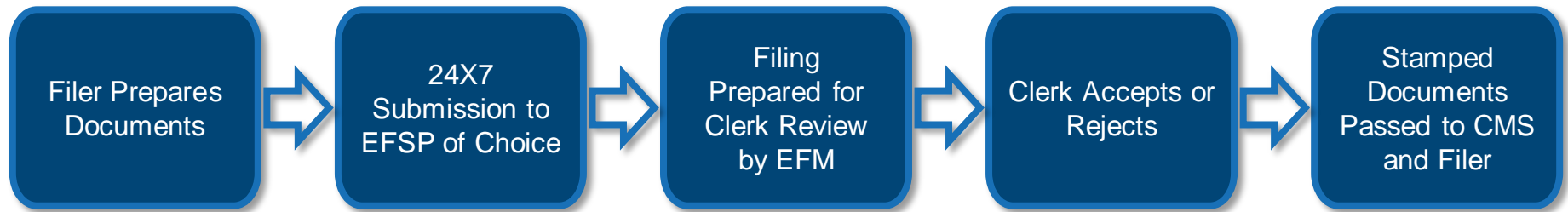
- Case no. on filing  $\neq$  case no. on document
- Filing in the wrong Court

## Faulty Document



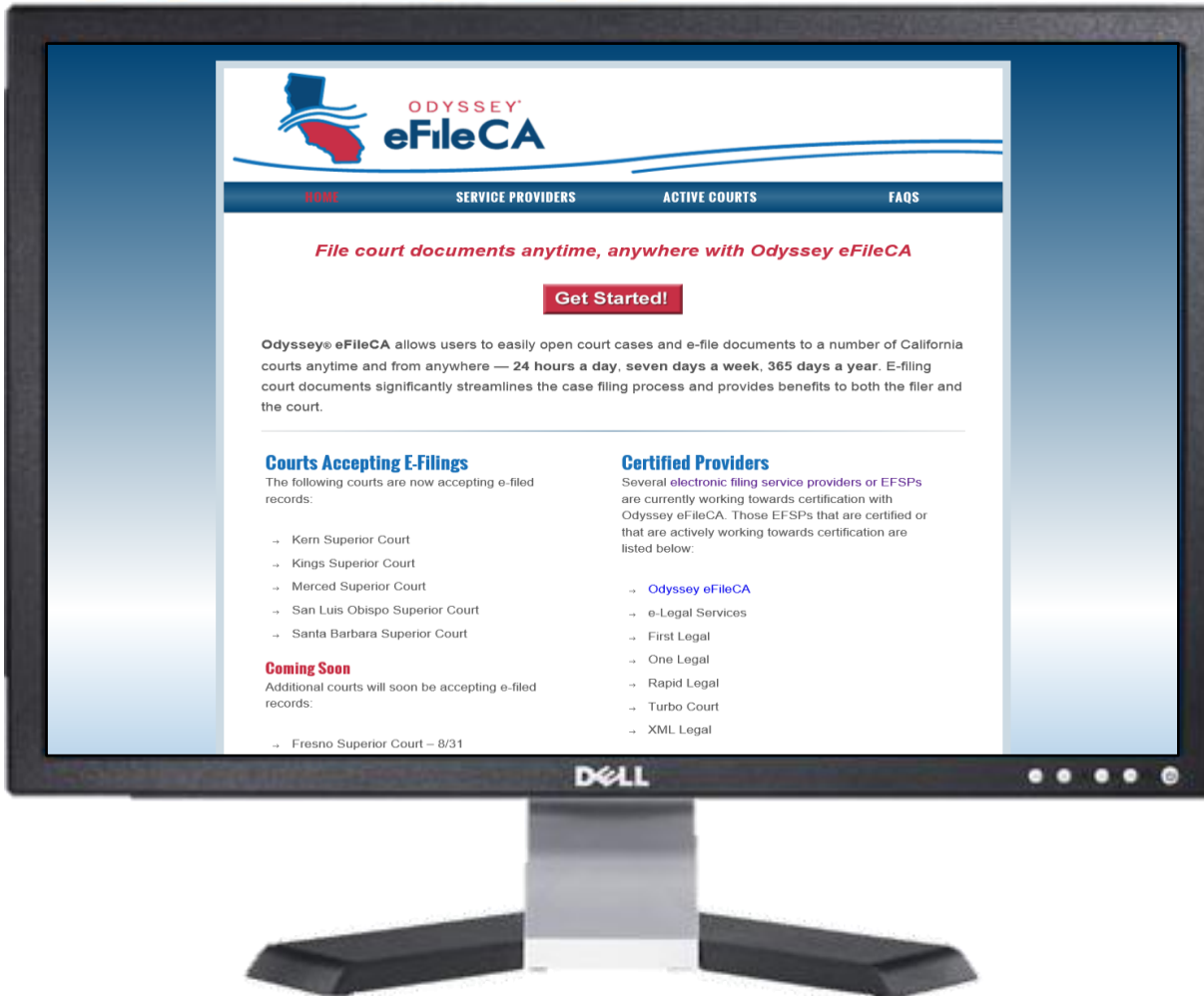
- Illegible document
- Document improperly scanned

# E-Filing Cost Model



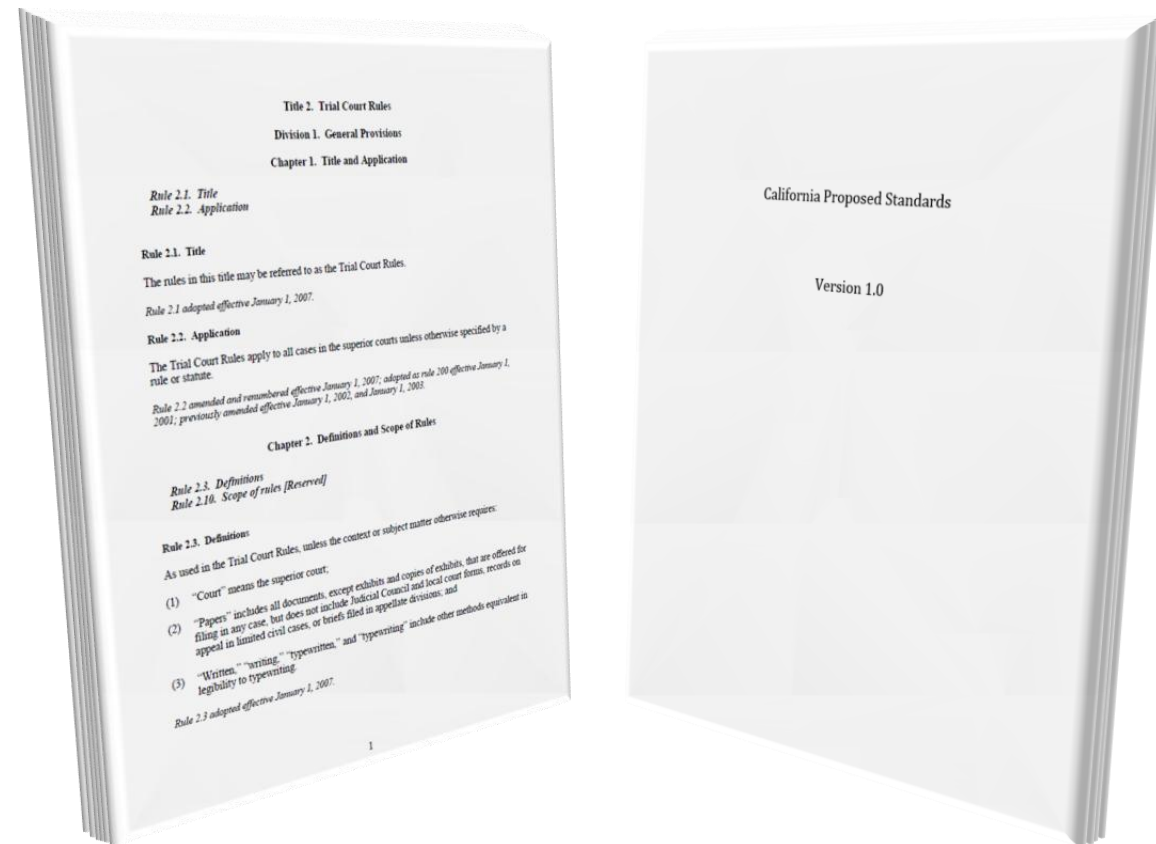
## Summary

- Central portal for Odyssey eFileCA news and information
- Links to certified EFSP's
- Links to active court specific web sites
- Point of entry for review process



<http://www.odysseyfileca.com>

# Statewide E-Filing Rules & Standards



<http://www.courts.ca.gov/rules.htm>

## California Rules of Court

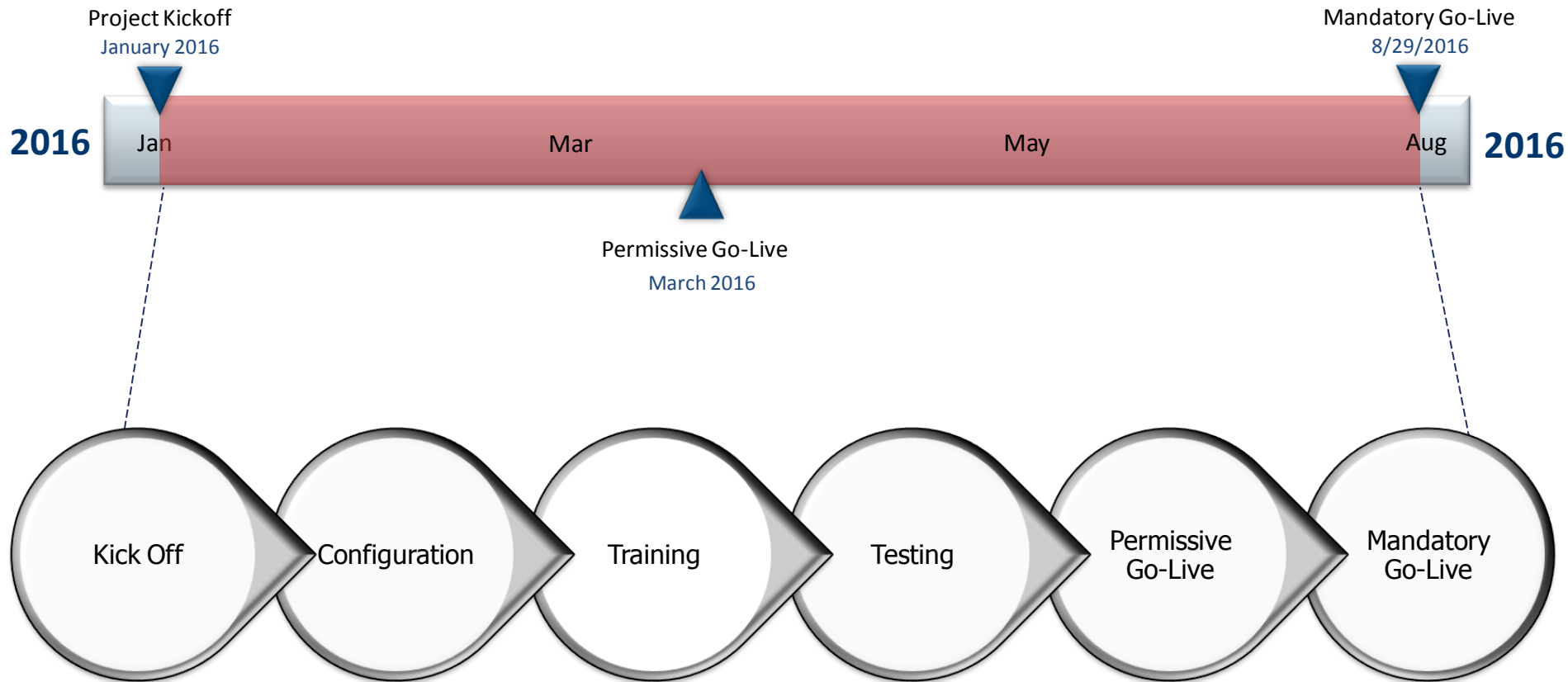
- Defines when documents are deemed filed
- Provides guidelines for e-filing exclusions and the filing of original documents

## E-Filing Standards

- Standardized codes from filers perspective across all trial courts using Odyssey eFileCA
- Standard codes to be revised bi-annually



# Santa Cruz Superior Court Transition Timeline



# Next Steps



ODYSSEY®  
**eFileCA**

1. Review statewide rules and procedures
2. Exercise the system to become better acquainted

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## Frequently Asked Questions

<http://content.tylerhost.net/docs/CA/OFSFrequentlyAskedQuestions.pdf>

# Appendix



# EFSP Certification Process



# Odyssey eFileCA Filing Portal

<https://California.tylerhost.net/ofswb>

## Odyssey eFileCA Filing Portal

- Modern web browser support
- Single screen data entry
- Copy and paste functionality
- Sorting and filtering
- Keyboard shortcut navigation
- Phone and tablet support
- Free training with CLE credit



[Click here for training!](#)

# eFileCA Support Information



Phone

1.800.297.5377

Call the number above to speak with a Trained Support Specialist

Hours:  
Monday - Friday,  
5am – 7pm PST



Chat

Click the "chat" icon above to speak with a Trained Support Specialist

Hours:  
Monday - Friday,  
5am – 7pm PST



Email

Click on the "email" icon above to email a Trained Support Specialist

Available 24/7\*

\*Responses are normally received within 24 hours